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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): May 12, 2006

UNIFI, INC.
(Exact name of registrant as specified in its charter)

NEW YORK

(State or other jurisdiction of incorporation)

1-10542

11-2165495

(Commission File No.)

(IRS Employer Identification No.)

7201 WEST FRIENDLY AVENUE
GREENSBORO, NORTH CAROLINA 27410

(Address of principal executive offices)

(336) 294-4410

(Registrant's telephone number, including area code)

NOT APPLICABLE

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (SEE General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

On May 12, 2006, Unifi, Inc. issued the press release attached hereto as Exhibit 99.1, which is hereby incorporated by reference into this Item 8.01.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

EXHIBIT NO. DESCRIPTION
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized.

UNIFI, INC.

By: /s/ Charles F. McCoy

Name: Charles F. McCoy
Vice President, Secretary
and General Counsel

Dated: May 15, 2006

EXHIBIT INDEX

EXHIBIT NO. -----	DESCRIPTION -----
99.1	Press Release dated May 12, 2006.

P R E S S R E L E A S E

UNIFI, INC. ANNOUNCES RESULTS OF TENDER OFFER AND CONSENT SOLICITATION
AS OF CONSENT DATE

GREENSBORO, N.C. - May 12, 2006 - Unifi, Inc. (the "Company") (NYSE: UFI) announced today that as of 5:00 p.m., New York City time, on May 11, 2006 (the "Consent Date"), in connection with its previously announced cash tender offer and consent solicitation for any and all of its outstanding \$250,000,000 aggregate principal amount of 6 1/2% Notes due 2008 (the "Notes"), the Depository had received tenders and consents from holders of \$248,151,000 aggregate principal amount of the Notes, representing approximately 99.26% of the total outstanding principal amount of the Notes.

The tender offer will expire at 12:00 midnight, New York City time, on May 25, 2006, unless extended or earlier terminated by the Company at its sole discretion (the "Expiration Date"). Holders who validly tendered their Notes prior to the Consent Date will be eligible to receive an amount (which amount includes the Consent Payment of \$30 in cash per \$1,000 principal amount of the Notes (the "Consent Payment")) paid in cash equal to \$1,000 per \$1,000 of the principal amount of the Notes validly tendered and not validly revoked. Holders who validly tender their Notes after the Consent Date, but at or prior to the Expiration Date will be eligible to receive \$970 per \$1000 of the principal amount of the Notes validly tendered and not validly revoked, but will not receive the Consent Payment.

The tender offer is subject to the satisfaction or waiver by the Company of certain conditions, including there being validly tendered and not withdrawn not less than a majority of the aggregate principal amount of the Notes (which condition has been satisfied), the execution of the supplemental indenture adopting the proposed amendments, the execution of amendments to its existing secured revolving credit facility and the successful receipt of net proceeds of a debt financing sufficient to finance the tender offer on terms satisfactory to the Company. Further details about the terms and conditions of the tender offer and the consent solicitation are set forth in the Offer to Purchase and Consent Solicitation Statement, dated April 28, 2006 (the "Statement").

The Company has retained Lehman Brothers Inc. to act as the exclusive Dealer Manager for the tender offer and Solicitation Agent for the consent solicitation and they can be contacted at (800) 438-3242 (toll-free) or (212) 528-7581. Requests for documentation may be directed to D.F. King & Co., Inc., the Information Agent, who can be contacted at (212) 269-5550 (call collect for banks and brokers only) or (800) 714-3313 (toll-free for all others).

This release is for informational purposes only and is neither an offer to purchase nor a solicitation of an offer to sell the Notes. The offer to buy the Notes and the related consent solicitation are only being made pursuant to the tender offer and consent solicitation documents, including the Statement. The tender offer and consent solicitation are not being made to holders of Notes in any jurisdiction in which the making or

acceptance thereof would not be in compliance with the securities, blue sky or other laws of such jurisdiction. In any jurisdiction in which the tender offer or consent solicitation are required to be made by a licensed broker or dealer, they shall be deemed to be made by Lehman Brothers Inc. on behalf of the Company.

Unifi, Inc. is a diversified producer and processor of multi-filament polyester and nylon textured yarns and related raw materials. The Company adds value to the supply chain and enhances consumer demand for its products through the development and introduction of branded yarns that provide unique performance, comfort and aesthetic advantages. Key Unifi brands include, but are not limited to: Sorbtek(R), A.M.Y. (R), Mynx(R) UV, Reflexx(R), MicroVista(R) and Satura(R). Unifi's yarns and brands are readily found in home furnishings, apparel, legwear and sewing thread, as well as industrial, automotive, military and medical applications. For more information about Unifi, visit <http://www.unifi.com>.

CAUTIONARY STATEMENT ON FORWARD-LOOKING STATEMENTS

Certain statements included herein contain forward-looking statements within the meaning of federal security laws about the Company's financial condition and results of operations that are based on management's current expectations, estimates and projections about the markets in which the Company operates, as well as management's beliefs and assumptions. Words such as "expects," "anticipates," "believes," "estimates," variations of such words and other similar expressions are intended to identify such forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions, which are difficult to predict. Therefore, actual outcomes and results may differ materially from what is expressed or forecasted in, or implied by, such forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which reflect management's judgment only as of the date hereof. The Company undertakes no obligation to update publicly any of these forward-looking statements to reflect new information, future events or otherwise.

Factors that may cause actual outcome and results to differ materially from those expressed in, or implied by, these forward-looking statements include, but are not necessarily limited to, availability, sourcing and pricing of raw materials, pressures on sales prices and volumes due to competition and economic conditions, reliance on and financial viability of significant customers, operating performance of joint ventures, alliances and other equity investments, technological advancements, employee relations, changes in construction spending, capital expenditures and long-term investments (including those related to unforeseen acquisition opportunities), continued availability of financial resources through financing arrangements and operations, outcomes of pending or threatened legal proceedings, negotiation of new or modifications of existing contracts for asset management and for property and equipment construction and acquisition, regulations governing tax laws, other governmental and authoritative bodies' policies and legislation, the continuation and magnitude of the Company's common stock repurchase program and proceeds received from the sale of assets held for disposal. In addition to

these representative factors, forward-looking statements could be impacted by general domestic and international economic and industry conditions in the markets where the Company competes, such as changes in currency exchange rates, interest and inflation rates, recession and other economic and political factors over which the Company has no control. Other risks and uncertainties may be described from time to time in the Company's other reports and filings with the Securities and Exchange Commission.

Source: Unifi, Inc.

Contact: William J. Lowe, Jr., Vice President, Chief Operating Officer, Chief Financial Officer of Unifi, Inc., +1-336-316-5664